

Password Tracker Booklet



Password Sheet

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Possibility Planning for People

Estate Planning

Providing for your family's future begins by planning today.

We provide guidance for creating wills, trusts, powers of attorney, and medical directives while helping you in all stages of your financial journey and connecting you with estate planning experts.

Gift Planning

MBF can help you do more and give more for the benefit of your family, church, and favorite ministry through giving tools and cash funds.

Tools include our Cash Reserve Fund and the creation of Donor Advised Funds, Charitable Remainder Trusts, Gifts of Stocks, Mutual Funds, and Real Estate, or Memorial Endowment Funds.

Trustee Services

Who can you trust to manage your financial affairs?

MBF can serve as your financial agent or successor trustee, giving you peace of mind that your assets are being prudently managed in your best interest. We can also serve as a personal representative on your estate, alleviating the burden on your family.

Financial Pastoring

Our team can provide financial guidance with pastoral care.

We offer a holistic approach to financial well-being, addressing not only budgeting and investing but also the deeper values and beliefs that shape your relationship with money.

